

# ACPM Individual Membership Program

JUNE, 2023

ACPM Members provide the experience, guidance and commitment to an innovative and responsive Canadian retirement income system that continues to be one of the best in the world.

**ACPM** is the leading advocacy organization for a balanced, effective and sustainable retirement income system in Canada and our membership manages retirement plans for millions of plan members.

- » Canada’s leading national and provincial representative for the retirement income industry
- » ACPM Membership represents an extensive range of professional disciplines
- » Events feature high-level information sessions, industry experts and networking opportunities with senior decision makers and organizational leaders
- » A source of timely and relevant information
- » Comprehensive and targeted government relations
- » Submissions to federal, provincial and territorial governments cover many topics including:
  - Defined Benefit Plans
  - Defined Contribution Plans
  - Target Benefit Plans
  - Solvency Funding
  - Plan Conversions and many other topics

**ACPM Membership represents:**

- » Plan Sponsors, Administrators and Trustees
- » Actuarial, Consulting and Accounting Firms
- » Investment and Legal Firms
- » Custodians and Record Keepers
- » Organized Labour
- » Human Resource Professionals
- » Government /Agency Employees
- » Professional and Industry Associations

**GENERAL INDIVIDUAL MEMBERSHIP**

**LEVELS & FEES**

ACTIVE	NON-ACTIVE	STUDENT
\$595/yr	\$75/yr	\$50/yr
Individuals engaged and/or interested in the retirement income industry.	Persons who no longer are fully employed in the retirement income and/or employee benefits industry who wish to retain their affiliation with the Association.	Full time or part-time student wishing to be affiliated with ACPM.

For more details, please go to: <https://www.acpm.com/memberships/general/member-benefits>

**PLAN SPONSOR MEMBERSHIP**

**LEVELS & FEES**

The support and involvement of Plan Sponsors, Administrators and Trustees provides the foundation for the submissions, comments and guidance that we send to governments and regulatory bodies at the federal, provincial and territorial levels in Canada.

*Plan Sponsors, Administrators, Trustees and Government Employees are eligible for individual and group discounts.*

PLAN SPONSOR INDIVIDUAL (1 to 2 members)	PLAN SPONSOR GROUP (3 to 8 members)	PLAN SPONSOR GROUP (9 members or more)
\$495/yr (\$100 discount per member)*	\$445/yr (\$150 discount per member)*	\$395/yr (\$200 discount per member)*

**\*Discounted from the General Individual Membership fee of \$595**

**Note:** As of February 1, 2018, government employees that are demonstrably involved with issues related to pensions and retirement income are eligible for the Plan Sponsor Individual and Group Memberships.



## BENEFITS

- » **“CONTACT”** – The ACPM Member eNewsletter that keeps you up-to-date
- » **MEMBERS ONLY ACCESS** – Renew your membership online, view member lists, access event presentation archives and more!
- » **DISCOUNTS for ACPM activities and events including:**
  - **ACPM NATIONAL CONFERENCE** – The premier retirement industry event
  - **REGIONAL COUNCIL INFORMATION SESSIONS** and special events
  - **CAREERPOST** – Online career opportunities for employers and career seekers
  - **EBLAST PROGRAM** – Reach thousands of retirement income industry professionals
  - **WEBINAR PROGRAM** – Timely, relevant and educational online sessions
- » **ELIGIBILITY for ACPM Regional Councils and National Committees.** Your membership makes you eligible to participate in specific ACPM groups (<https://www.acpm.com/about-us>)
- » **ACPM ANNUAL GENERAL MEETING** – Voting and nomination rights at the annual AGM in conjunction with the ACPM National Conference.

## PROGRAMS

ACPM has several programs that provide opportunities for increased brand profile and industry information.



### CAREERPOST

**CareerPost** provides an opportunity to Employers and Recruiters to access an exclusive group of senior qualified pension and retirement income industry professionals.



### EBLAST

The **eBlast** Program is a promotional opportunity that is being provided to ACPM members. It allows you to deliver a customized electronic message to approximately 5,000 individuals including plan sponsors, administrators, trustees and service providers.



### WEBINAR

Our **Webinar Program** provides ACPM Members with a free opportunity to access timely, relevant and educational online sessions.



### THE OBSERVER

An online and free publication for the retirement income industry, **The Observer** reaches thousands of professionals in the retirement income industry.



### RETIREMENT LITERACY

The **Retirement Literacy Program** complements the Financial Literacy efforts of federal and provincial governments and organizations and is available to anyone who wants to learn more about their various retirement income options.

For more information , please go to: <https://www.acpm.com/programs>

## WHY JOIN ACPM?

“ I have been a member of ACPM for over 15 years. In my position representing a plan sponsor, ACPM has given me important contacts in the pension investing, consulting and services industry as well as a window into how important issues are evolving across pension jurisdictions in Canada and even elsewhere in the world. ”

ELEANOR MARSHALL

Vice-President, Pension & Benefits  
*Bell Canada*

“ I am a pension consulting actuary and I discovered ACPM by the quality of its regional activities. I was invited to join the Quebec Regional Council in 2013 and the experience became even more rewarding. It is a privilege to discuss the issues of the retirement community with plan sponsors and various consultants (lawyers, investment managers, actuaries). ”

RICHARD BOURGET

Senior Partner, Pension and Savings,  
*Normandin Beaudry, Québec*

“ ACPM has played a vital role in promoting and protecting pension benefits for stakeholders of pension plans in Canada. Becoming a member and adding your voice on pension and plan investment issues will lead to good policy outcomes for all pension plans in the country. ”

AL KIEL

Senior Partner, *TELUS Health*

“ ACPM provides meaningful and invaluable opportunities for pension professionals to interact with their peers in order to both share best practices and remain current with industry trends and developments. ”

JEFF NORTON

President & CEO, *Teachers' Retirement Allowances Fund, Manitoba*

“ ACPM is an important organization in the pension industry. Not only does it provide a strong advocacy voice for the pension system in Canada, it gives pension leaders from across the country an opportunity to come together and engage in meaningful discussions around important pension and retirement related topics. ”

ALISON MCKAY

Chief Executive Officer, *Saskatchewan Healthcare Employees' Pension Plan, Saskatchewan*

“ I have been active in ACPM for 20 years, from the Regional Council level to National Committees to the Board. Two things have kept me coming back: (1) the opportunity to learn and participate in shaping ACPM's advocacy positions on critical issues facing Canada's retirement income system, and (2) the thought-leadership of ACPM's highly engaged network of volunteers from across Canada. I encourage anyone with "the passion for pensions" to become a member and get involved. You will not be sorry that you did. ”

CHRISTOPHER BROWN

Chief Executive Officer, *WISE TRUST, Ontario*

“ To provide value to stakeholders of my plan, I need to be current with the issues impacting the retirement landscape in British Columbia and across Canada. I have found that ACPM provides a valuable forum for discussion of these issues. ”

DERRICK JOHNSTONE,

Executive Director, *UBC Pension Plan, British Columbia*

“ ACPM membership gives Plan Administrators, Plan Sponsors, Trustees and Service Providers in the pension industry, access to unlimited information, networking opportunities and other industry related resources. ”

SHAWN MALEY

Chief Executive Officer,  
*Northern Employee Benefits Services, Northwest Territories*



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Building a Better Canadian Retirement System.

[www.acpm.com](http://www.acpm.com)