


# ACPM Individual Membership Program

MAY, 2019



ACPM Members provide the experience, guidance and commitment to an innovative and responsive Canadian retirement income system that continues to be one of the best in the world.

**ACPM** (Association of Canadian Pension Management) is the leading advocacy organization for plan sponsors and administrators in the pursuit of a balanced, effective and sustainable retirement income system in Canada. We are a non-profit organization and our membership represents over 400 organizations and retirement income plans that cover millions of plan members.

- » Canada’s leading national and provincial representative for the retirement income industry
- » ACPM Membership represents an extensive range of professional disciplines
- » Events feature high-level information sessions, industry experts and networking opportunities with senior decision makers and organizational leaders
- » A source of timely and relevant information
- » Comprehensive and targeted government relations
- » Submissions to federal, provincial and territorial governments cover many topics including:
  - Defined Benefit Plans
  - Defined Contribution Plans
  - Target Benefit Plans
  - Solvency Funding
  - Plan Conversions and many other topics

**ACPM Membership represents:**

- » Plan Sponsors, Administrators and Trustees
- » Actuarial, Consulting and Accounting Firms
- » Investment and Legal Firms
- » Custodians and Record Keepers
- » Organized Labour
- » Human Resource Professionals
- » Government Ministries and their Regulatory Bodies
- » Professional and Industry Associations

**GENERAL INDIVIDUAL MEMBERSHIP PROGRAM**

**LEVELS & FEES**

ACTIVE	NON-ACTIVE	STUDENT
\$595/yr	\$75/yr	FREE Until educational program is completed
Individuals engaged and/or interested in the retirement income industry.	Persons who no longer are fully employed in the retirement income and/or employee benefits industry who wish to retain their affiliation with the Association.	Full time or part-time student wishing to be affiliated with ACPM.

For more details, please go to: <https://www.acpm.com/membershipBenefits.aspx>

**PLAN SPONSOR MEMBERSHIP PROGRAM**

**LEVELS & FEES**

The support and involvement of Plan Sponsors, Administrators and Trustees provides the foundation for the submissions, comments and guidance that we send to governments and regulatory bodies at the federal, provincial and territorial levels in Canada.

*Plan Sponsors, Administrators, Trustees and Government Employees are eligible for individual and group discounts.*

PLAN SPONSOR INDIVIDUAL (4 members or less)	PLAN SPONSOR GROUP (5 to 9 members)	PLAN SPONSOR GROUP (10 members or more)
\$495/yr (\$100 discount per member)*	\$445/yr (\$150 discount per member)*	\$395/yr (\$200 discount per member)*

**\*Discounted from the General Individual Membership fee of \$595**

**Note:** As of February 1, 2018, government employees that are demonstrably involved with issues related to pensions and retirement income are eligible for the Plan Sponsor Individual and Group Memberships.



## BENEFITS

- » **“CONTACT”** – The ACPM Member eNewsletter that keeps you up-to-date
- » **MEMBERS ONLY ACCESS** – Renew your membership online, view member lists, access event presentation archives and more!
- » **DISCOUNTS for ACPM activities and events including:**
  - **ACPM NATIONAL CONFERENCE** – The premier retirement industry event
  - **REGIONAL COUNCIL INFORMATION SESSIONS** and special events
  - **CAREERPOST** – Online career opportunities for employers and career seekers
  - **EBLAST PROGRAM** – Reach thousands of retirement income industry professionals
  - **WEBINAR PROGRAM** – Timely, relevant and educational online sessions
- » **ELIGIBILITY for ACPM Regional Councils and National Committees.** Your membership makes you eligible to participate in specific ACPM groups (<https://www.acpm.com/ACPM.aspx>)
- » **ACPM ANNUAL GENERAL MEETING** – Voting and nomination rights at the annual AGM in conjunction with the ACPM National Conference.

## PROGRAMS

ACPM has several programs that provide opportunities for increased brand profile and industry information.



### CAREERPOST

**CareerPost** provides an opportunity to Employers, Recruiters and Career Seekers to access an exclusive group of senior qualified pension and retirement income industry professionals.



### EBLAST

The **eBlast** Program is a promotional opportunity that is being provided to ACPM members. It allows you to deliver a customized electronic message approximately 6,000 individuals including plan sponsors, administrators, trustees and service providers.



### WEBINAR

Our **Webinar Program** provides ACPM Members with a free opportunity to access timely, relevant and educational online sessions.



### THE OBSERVER

An online and free publication for the retirement income industry, **The Observer** reaches thousands of professionals in the retirement income industry.



### RETIREMENT LITERACY

The **Retirement Literacy Program** complements the Financial Literacy efforts of federal and provincial governments and organizations and is available to anyone who wants to learn more about their various retirement income options.

For more information, please go to: <https://www.acpm.com/Marketing-Program.aspx>



## WHY JOIN ACPM?

“ I have been a member of ACPM for over 15 years. In my position representing a plan sponsor, ACPM has given me important contacts in the pension investing, consulting and services industry as well as a window into how important issues are evolving across pension jurisdictions in Canada and even elsewhere in the world. ”

**ELEANOR MARSHALL**

Vice-President, Pension & Benefits,  
*Bell Canada, New Brunswick*

“ I am a pension consulting actuary and I discovered ACPM by the quality of its regional activities. I was invited to join the Quebec Regional Council in 2013 and the experience became even more rewarding. It is a privilege to discuss the issues of the retirement community with plan sponsors and various consultants (lawyers, investment managers, actuaries). ”

**RICHARD BOURGET**

Senior Partner, Pension and Savings,  
*Normandin Beaudry, Québec*

“ As a member of ACPM I enjoy the benefits of the collective knowledge of its membership. ACPM also brings leading retirement income industry professionals together across the country to lead advocacy and generate thought leadership which is greatly beneficial to the industry. I am proud to be a member of an organization that is integral in addressing the key issue of retirement income in our society. ”

**RYAN SILVA**

Director, Head of Pension and Insurance,  
Global Client Coverage,  
*RBC Investor & Treasury Services, Ontario*

“ Ensuring that our plan continues to be a leader in the Canadian defined contribution pension space requires that I have access to timely and relevant pension related information, the ability to interact with pension experts and practitioners from across Canada, and an effective way to ensure our members' interests and concerns are heard by legislators and other industry stakeholders. My membership in ACPM provides all of these things and provides a discount on ACPM's "must attend" national conference. From my perspective, the membership fee is definitely money well spent. ”

**MARTIN McINNIS**

Executive Director, *CSS Pension Plan, Saskatchewan*

“ I have been active in ACPM for 20 years, from the Regional Council level to National Committees to the Board. Two things have kept me coming back: (1) the opportunity to learn and participate in shaping ACPM's advocacy positions on critical issues facing Canada's retirement income system, and (2) the thought-leadership of ACPM's highly engaged network of volunteers from across Canada. I encourage anyone with "the passion for pensions" to become a member and get involved. You will not be sorry that you did. ”

**CHRISTOPHER BROWN**

CEO, *Local Authorities Pension Plan, Alberta*

“ To provide value to stakeholders of my plan, I need to be current with the issues impacting the retirement landscape in British Columbia and across Canada. I have found that ACPM provides a valuable forum for discussion of these issues. ”

**DERRICK JOHNSTONE**

CEO, *IWA-Forest Industry Pension Plan, British Columbia*



**ACPM | ACARR**

*The Voice of the Retirement Income Industry.*

[www.acpm.com](http://www.acpm.com)