

# Welcome to ACPM



**THE VOICE OF THE RETIREMENT INCOME INDUSTRY**

**ACPM (The Association of Canadian Pension Management) is the leading advocate for plan sponsors and administrators in the pursuit of a balanced, effective and sustainable retirement income system in Canada.**



## **MISSION**

ACPM enlists the talent and resources of its national volunteer member base to provide thought leadership on behalf of Canadian plan sponsors, administrators and their service providers, in retirement income system policy and advocacy.



## **GUIDING POLICY PRINCIPLES**

- » Diversification through Voluntary / Mandatory and Public / Private Options
- » Empowering Choice in Coverage
- » Adequacy, Security and Affordability
- » Innovation in Plan Design
- » Adaptability
- » Harmonization
- » Clarity and Transparency
- » Good Governance



## **VALUES**

- » Member Focus
- » Talent and Diversity
- » Thoughtful Consideration
- » Resource Management
- » Accountability



# ADVOCACY

ACPM develops strong and mutually productive relationships with governments and regulators at the federal, provincial and territorial levels. Retirement income industry professionals and government representatives are brought together in the pursuit of an equitable and sustainable retirement income system.

With support from dedicated volunteers that are leaders in their respective fields, ACPM submissions are prepared and presented directly to governments, working commissions or panels; in addition, ACPM crafts position papers on retirement income subjects of special interest. Some of the many important topics that we address include:

- » **Defined Benefit Plan Funding**
- » **DC/CAP Decumulation**
- » **Member Communications**
- » **Plan Governance**
- » **Target Benefit Plans**
- » **Pooled Registered Pension Plans**
- » **ESG Policies**
- » **Income Tax Act**
- » **Federally Regulated Plans and many other topics**

# MEMBERSHIP

## ACPM Membership represents:

- » Plan Sponsors, Administrators and Trustees
- » Investment and Legal Firms
- » Government Ministries and Regulatory Bodies
- » Organized Labour
- » Actuarial, Consulting and Accounting Firms
- » Custodians and Record Keepers
- » Human Resource Professionals
- » Professional and Industry Associations

## ACPM offers three types of membership:

<b>GENERAL MEMBERSHIP</b>	Individual, Non-Active and Student
<b>PLAN SPONSOR MEMBERSHIP</b>	Individual and Group
<b>LEADERSHIP PROGRAM</b>	Platinum and Gold Level



For more information, please visit the "Membership" section on the ACPM website [www.acpm.com](http://www.acpm.com)



See a complete list of papers and submissions under "Advocacy" at [www.acpm.com](http://www.acpm.com)



## PROGRAMS



### CAREERPOST

*CareerPost* provides an opportunity to Employers, Recruiters and Career Seekers to access an exclusive group of senior qualified pension and retirement income industry professionals



### EBLAST

The *eBlast* Program allows ACPM members to deliver a customized electronic message to approximately 6,000 individuals including plan sponsors, administrators, trustees and service providers.



### WEBINAR

Our *Webinar Program* provides ACPM Members with an opportunity to give ACPM Members and non-members with access to timely, relevant and educational online sessions.



### THE OBSERVER

An online and free publication for the retirement income industry, *The Observer* reaches thousands of professionals in the retirement income industry.



### RETIREMENT LITERACY

The *Retirement Literacy Program* complements the Financial Literacy efforts of federal and provincial governments and organizations and is available to anyone who wants to learn more about their various retirement income options.

## EVENTS

### ACPM NATIONAL CONFERENCE

The premier retirement income industry event for plan sponsors, administrators, trustees and service providers. Set in a different city every year, the National Conference is attended by senior management, policy advisors, legislators and regulators and is held annually in September.

### COUNCIL EVENTS

ACPM Councils across the country organize information sessions on retirement income issues and legislation during the course of the year.

In addition, Council members develop relationships with provincial regulators and assist in the development of policy positions on provincial and federal issues.



**ACPM | ACARR**

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